



**AMENDED GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR **2017**  
**STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

|                                                                                                                          |                                                |                                                                      |
|--------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|----------------------------------------------------------------------|
| <b>CORPORATE NAME:</b><br>SEMIRARA MINING AND POWER CORPORATION                                                          |                                                | <b>DATE REGISTERED:</b><br>February 26, 1980                         |
| <b>BUSINESS/TRADE NAME:</b><br>N.A.                                                                                      |                                                | <b>FISCAL YEAR END:</b>                                              |
| <b>SEC REGISTRATION NUMBER:</b><br>0000091447                                                                            |                                                | December 31                                                          |
| <b>DATE OF ANNUAL MEETING PER BY-LAWS:</b><br>First Monday of May of each Year                                           |                                                | <b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b><br>000-190-324      |
| <b>ACTUAL DATE OF ANNUAL MEETING:</b><br>May 2, 2017                                                                     |                                                | <b>WEBSITE/URL ADDRESS:</b><br>www.semiraramining.com                |
| <b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b><br>2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City                    |                                                | <b>E-MAIL ADDRESS:</b><br>investor_relations@semirarampc.com         |
| <b>COMPLETE BUSINESS ADDRESS:</b><br>2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City                            |                                                | <b>FAX NUMBER:</b><br>888-3955                                       |
| <b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b><br>Sycip Gorres Velayo & Co./Ms. Jasmin B. Valencia (Partner) |                                                | <b>SEC ACCREDITATION NUMBER (if applicable):</b><br>1229-A (Group A) |
|                                                                                                                          |                                                | <b>TELEPHONE NUMBER(S):</b><br>888-3000/888-3055                     |
| <b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b><br>Coal Mining and Exploration                            | <b>INDUSTRY CLASSIFICATION:</b><br>Coal Mining | <b>GEOGRAPHICAL CODE:</b><br>N.A.                                    |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY                               | SEC REGISTRATION NO. | ADDRESS                                                 |
|----------------------------------------------|----------------------|---------------------------------------------------------|
| DMCI Holdings, Inc.                          | AS-095-0002268       | 3/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City |
| SUBSIDIARY/AFFILIATE                         | SEC REGISTRATION NO. | ADDRESS                                                 |
| SEM-Calaca Power Corporation                 | CS200918157          | Brgy. San Rafael, Calaca, Batangas                      |
| Southwest Luzon Power Generation Corporation | CS201115305          | Brgy. San Rafael, Calaca, Batangas                      |
| SEM-Cal Industrial Park Developers, Inc.     | CS201107256          | 3/F DMCI Plaza, 2281 Don Chino Roces Ave., Makati City  |
| Semirara Claystone Inc.                      | CS201221530          | Brgy. Semirara, Caluya, Antique                         |
| Semirara Energy Utilities Inc.               | CS201302583          | Brgy. Semirara, Caluya, Antique                         |
| Southeast Luzon Power Generation Corporation | CS201317109          | Brgy. San Rafael, Calaca, Batangas                      |
| St. Raphael Power Generation Corporation     | CS201317110          | Brgy. San Rafael, Calaca, Batangas                      |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:** SEMIRARA MINING AND POWER CORPORATION

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**       Yes       No

**Please check the appropriate box:**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <p><b>8.</b> <input type="checkbox"/> None of the above</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <p><b>Describe nature of business:</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <p><b>Coal Mining and Exploration</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**       Yes       No

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|--------------------------------------------------------------|-----------------------------|-------------------------|-------------------------|-------------------------------------------------------|-----------------------------------------------------------|-------------------------|-----------------------|
| <b>CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION</b> |                             |                         |                         |                                                       |                                                           |                         |                       |
| <b>CAPITAL STRUCTURE (as of March 10, 2017)</b>              |                             |                         |                         |                                                       |                                                           |                         |                       |
| <b>AUTHORIZED CAPITAL STOCK</b>                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|                                                              | <b>TYPE OF SHARES *</b>     | <b>NUMBER OF SHARES</b> | <b>PAR/STATED VALUE</b> |                                                       | <b>AMOUNT (PhP)</b><br>(No. of shares X Par/Stated Value) |                         |                       |
|                                                              | Common                      | 3,000,000,000           | 1,065,286,430           | 1.00                                                  | 3,000,000,000.00                                          |                         |                       |
|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|                                                              |                             | <b>TOTAL</b>            | <b>3,000,000,000</b>    | <b>TOTAL P</b>                                        | <b>3,000,000,000.00</b>                                   |                         |                       |
| <b>SUBSCRIBED CAPITAL</b>                                    |                             |                         |                         |                                                       |                                                           |                         |                       |
| <b>FILIPINO</b>                                              | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b> | <b>NUMBER OF SHARES</b> | <b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b> | <b>PAR/STATED VALUE</b>                                   | <b>AMOUNT (PhP)</b>     | <b>% OF OWNERSHIP</b> |
|                                                              | 693                         | Common                  | 973,074,378             |                                                       | 1.00                                                      | 973,074,378.00          | 91.34                 |
|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|                                                              |                             | <b>TOTAL</b>            | <b>973,074,378</b>      | <b>TOTAL</b>                                          | <b>TOTAL P</b>                                            | <b>973,074,378.00</b>   | <b>91.34</b>          |
| <b>FOREIGN (INDICATE BY NATIONALITY)</b>                     | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b> | <b>NUMBER OF SHARES</b> | <b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b> | <b>PAR/STATED VALUE</b>                                   | <b>AMOUNT (PhP)</b>     | <b>% OF OWNERSHIP</b> |
| British                                                      | 1                           | Common                  | 450                     |                                                       | 1.00                                                      | 450.00                  | 0.00                  |
| Other Foreign                                                | 1                           | Common                  | 92,117,212              |                                                       | 1.00                                                      | 92,117,212.00           | 8.65                  |
| Chinese                                                      | 7                           | Common                  | 94,390                  |                                                       | 1.00                                                      | 94,390.00               | 0.01                  |
|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|                                                              |                             | <b>TOTAL</b>            | <b>92,212,052</b>       | <b>TOTAL</b>                                          | <b>TOTAL P</b>                                            | <b>92,212,052.00</b>    | <b>8.66</b>           |
| <b>Percentage of Foreign Equity :</b>                        |                             | <b>TOTAL</b>            | <b>92,212,052</b>       | <b>TOTAL</b>                                          | <b>TOTAL P</b>                                            | <b>92,212,052.00</b>    | <b>8.66</b>           |
|                                                              |                             |                         |                         | <b>TOTAL SUBSCRIBED P</b>                             |                                                           | <b>1,065,286,430.00</b> | <b>100.00</b>         |
| <b>PAID-UP CAPITAL</b>                                       |                             |                         |                         |                                                       |                                                           |                         |                       |
| <b>FILIPINO</b>                                              | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b> | <b>NUMBER OF SHARES</b> | <b>PAR/STATED VALUE</b>                               | <b>AMOUNT (PhP)</b>                                       | <b>% OF OWNERSHIP</b>   |                       |
|                                                              | 693                         | Common                  | 973,074,378             | 1.00                                                  | 973,074,378.00                                            | 91.34                   |                       |
|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|                                                              |                             | <b>TOTAL</b>            | <b>973,074,378</b>      | <b>TOTAL P</b>                                        | <b>973,074,378.00</b>                                     | <b>91.34</b>            |                       |
| <b>FOREIGN (INDICATE BY NATIONALITY)</b>                     | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b> | <b>NUMBER OF SHARES</b> | <b>PAR/STATED VALUE</b>                               | <b>AMOUNT (PhP)</b>                                       | <b>% OF OWNERSHIP</b>   |                       |
| British                                                      | 1                           | Common                  | 450                     | 1.00                                                  | 450.00                                                    | 0.00                    |                       |
| Other Foreign                                                | 1                           | Common                  | 92,117,212              | 1.00                                                  | 92,117,212.00                                             | 8.65                    |                       |
| Chinese                                                      | 7                           | Common                  | 94,390                  | 1.00                                                  | 94,390.00                                                 | 0.01                    |                       |
|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
|                                                              |                             |                         |                         |                                                       |                                                           |                         |                       |
| <b>8.66 %</b>                                                |                             | <b>TOTAL</b>            | <b>92,212,052</b>       | <b>TOTAL P</b>                                        | <b>92,212,052.00</b>                                      | <b>8.66</b>             |                       |
|                                                              |                             |                         |                         | <b>TOTAL PAID-UP P</b>                                | <b>1,065,286,430.00</b>                                   | <b>100.00</b>           |                       |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b> SEMIRARA MINING AND POWER CORPORATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |       |       |     |              |                                     |               |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------|-----|--------------|-------------------------------------|---------------|
| DIRECTORS / OFFICERS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |       |       |     |              |                                     |               |
| NAME AND NATIONALITY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER                             | EXEC. COMM.   |
| 1. ISIDRO A. CONSUNJI<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | N     | C     | M   | Y            | CEO                                 | N(5)/M        |
| 2. VICTOR A. CONSUNJI<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | N     | M     | M   | Y            | President<br>& COO(1)               | N.A.          |
| 3. CESAR A. BUENAVENTURA<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | N     | M     | M   | Y            | N.A.                                | N.A.          |
| 4. JORGE A. CONSUNJI<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | N     | M     | M   | Y            | N.A.                                | N.A.          |
| 5. HERBERT M. CONSUNJI<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | N     | M     | M   | Y            | N.A.                                | A/M           |
| 6. MARIA CRISTINA C. GOTIANUN<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | N     | M     | F   | Y            | EVP(2)                              | C/M           |
| 7. MA. EDWINA C. LAPERAL<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | N     | M     | F   | Y            | N.A.                                | N.A.          |
| 8. JOSEFA CONSUELO C. REYES<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | N     | M     | F   | Y            | N.A.                                | N.A.          |
| 9. HONORIO O. REYES-LAO<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | N     | I     | M   | Y            | N.A.                                | A/C, C/M, N/M |
| 10. ROGELIO M. MURGA<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | N     | I     | M   | Y            | N.A.                                | A/M, C/C, N/C |
| 11. LUZ CONSUELO A. REYES<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | N     | M     | F   | Y            | N.A.                                | N.A.          |
| 12. JOHN R. SADULLO<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | N     |       | M   | N            | VP, Legal;<br>Corp.<br>Sec.(3)      | N.A.          |
| 13. JUNALINA S. TABOR<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | N     |       | F   | N            | CFO                                 | N.A.          |
| 14. JAIME B. GARCIA<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | N     |       | M   | Y            | VP,<br>Procurement<br>& Logistics   | N.A.          |
| 15. NENA D. ARENAS<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | N     |       | F   | Y            | VP; Chief<br>Governance<br>Ofcr.(4) | N.A.          |
| <b>INSTRUCTION:</b><br>FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.<br>FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.<br>FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.<br>FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.<br>FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,<br>SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.<br>FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION<br>AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. |       |       |     |              |                                     |               |

(1)Vice-Chairman

(2)and Chief Information Officer

(3)and Counsel; and Corporate Information Officer

(4)and Compliance Officer

(5)now Corporate Governance Committee

# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b> SEMIRARA MINING AND POWER CORPORATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |       |       |     |              |                                 |             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------|-----|--------------|---------------------------------|-------------|
| DIRECTORS / OFFICERS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |       |       |     |              |                                 |             |
| NAME AND NATIONALITY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER                         | EXEC. COMM. |
| 16. ANTONIO R. DELOS SANTOS<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | N     |       | M   | Y            | VP,<br>Treasury                 | N.A         |
| 17. JOSE ANTHONY T. VILLANUEVA<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | N     |       | M   | Y            | VP,<br>Marketing<br>for Coal    | N.A         |
| 18. ANDREO O. ESTRELLADO<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | N     |       | M   | N            | VP,<br>Marketing<br>for Power   | N.A         |
| 19. SHARADE E. PADILLA<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | N     |       | F   | Y            | AVP,<br>Investor(6)             | N.A         |
| 20. RUBEN P. LOZADA<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | N     |       | M   | Y            | VP, Mining<br>Operation<br>(7)  | N.A         |
| 21. CARLA CRISTINA T. LEVINA<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | N     |       | F   | N            | VP, Chief<br>Audit<br>Executive | N.A         |
| 22. KARMINE ANDREA B. SAN JUAN<br>FILIPINO                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | N     |       | F   | Y            | AVP,<br>Corporate<br>Planning   | N.A         |
| 23.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |       |       |     |              |                                 |             |
| 24.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |       |       |     |              |                                 |             |
| 25.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |       |       |     |              |                                 |             |
| 26.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |       |       |     |              |                                 |             |
| 27.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |       |       |     |              |                                 |             |
| 28.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |       |       |     |              |                                 |             |
| 29.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |       |       |     |              |                                 |             |
| 30.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |       |       |     |              |                                 |             |
| <b>INSTRUCTION:</b><br>FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.<br>FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.<br>FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.<br>FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.<br>FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,<br>SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.<br>FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION<br>AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. |       |       |     |              |                                 |             |

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

|                                                                   |                                                             |                                                          |            |
|-------------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------|------------|
| <b>CORPORATE NAME:</b>                                            | SEMIRARA MINING AND POWER CORPORATION                       |                                                          |            |
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b>                              | <b>693</b>                                                  | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> | <b>101</b> |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> | <b>PHP65,760,476,502 (Consolidated - December 31, 2016)</b> |                                                          |            |

| <b>STOCKHOLDER'S INFORMATION</b>               |                   |                    |                         |                |                         |
|------------------------------------------------|-------------------|--------------------|-------------------------|----------------|-------------------------|
| NAME AND NATIONALITY                           | SHARES SUBSCRIBED |                    |                         |                | AMOUNT PAID (PhP)       |
|                                                | TYPE              | NUMBER             | AMOUNT (PhP)            | % OF OWNERSHIP |                         |
| 1. DMCI Holdings, Inc.<br>Filipino             | Common            | 601,942,599        | 601,942,599.00          | 56.51%         | 601,942,599.00          |
|                                                |                   |                    |                         |                |                         |
|                                                | <b>TOTAL</b>      | <b>601,942,599</b> | <b>601,942,599.00</b>   |                |                         |
| 2. PCD Nominee Corp. (Filipino)<br>Filipino    | Common            | 160,284,673        | 160,284,673.00          | 15.05%         | 160,284,673.00          |
|                                                |                   |                    |                         |                |                         |
|                                                | <b>TOTAL</b>      | <b>160,284,673</b> | <b>160,284,673.00</b>   |                |                         |
| 3. Dacon Corporation<br>Filipino               | Common            | 133,248,352        | 133,248,352.00          | 12.51%         | 133,248,352.00          |
|                                                |                   |                    |                         |                |                         |
|                                                | <b>TOTAL</b>      | <b>133,248,352</b> | <b>133,248,352.00</b>   |                |                         |
| 4. PCD Nominee Corp. (Foreign)<br>Foreign      | Common            | 92,117,212         | 92,117,212.00           | 8.65%          | 92,117,212.00           |
|                                                |                   |                    |                         |                |                         |
|                                                | <b>TOTAL</b>      | <b>92,117,212</b>  | <b>92,117,212.00</b>    |                |                         |
| 5. Privatization Management Office<br>Filipino | Common            | 36,402,324         | 36,402,324.00           | 3.42%          | 36,402,324.00           |
|                                                |                   |                    |                         |                |                         |
|                                                | <b>TOTAL</b>      | <b>36,402,324</b>  | <b>36,402,324.00</b>    |                |                         |
| 6. DFC Holdings, Inc.<br>Filipino              | Common            | 20,591,229         | 20,591,229.00           | 1.93%          | 20,591,229.00           |
|                                                |                   |                    |                         |                |                         |
|                                                | <b>TOTAL</b>      | <b>20,591,229</b>  | <b>20,591,229.00</b>    |                |                         |
| 7. Freda Holdings, Inc.<br>Filipino            | Common            | 4,612,883          | 4,612,883.00            | 0.47%          | 999,398.00              |
|                                                |                   |                    |                         |                |                         |
|                                                | <b>TOTAL</b>      | <b>4,612,883</b>   | <b>4,612,883.00</b>     |                |                         |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>      |                   |                    | <b>1,049,199,272.00</b> | <b>98.53%</b>  | <b>1,045,585,787.00</b> |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>         |                   |                    |                         |                |                         |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

**AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b>                                                                                                                                                                               |                   | SEMIRARA MINING AND POWER CORPORATION                |                                                          |                |                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|------------------------------------------------------|----------------------------------------------------------|----------------|----------------------|
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b>                                                                                                                                                                 |                   | 693                                                  | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> |                | 101                  |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>                                                                                                                                                      |                   | PHP65,760,476,502 (Consolidated - December 31, 2016) |                                                          |                |                      |
| STOCKHOLDER'S INFORMATION                                                                                                                                                                            |                   |                                                      |                                                          |                |                      |
| NAME AND NATIONALITY                                                                                                                                                                                 | SHARES SUBSCRIBED |                                                      |                                                          |                | AMOUNT PAID (PhP)    |
|                                                                                                                                                                                                      | TYPE              | NUMBER                                               | AMOUNT (PhP)                                             | % OF OWNERSHIP |                      |
| 8. Guadalupe Holdings Corporation<br>Filipino                                                                                                                                                        | Common            | 2,681,414                                            | 2,681,414.00                                             | 0.25%          | 2,681,414.00         |
|                                                                                                                                                                                                      |                   |                                                      |                                                          |                |                      |
|                                                                                                                                                                                                      | <b>TOTAL</b>      | <b>2,681,414</b>                                     | <b>2,681,414.00</b>                                      |                |                      |
| 9. Regina Capital Development Corp.<br>Filipino                                                                                                                                                      | Common            | 2,444,850                                            | 2,444,850.00                                             | 0.23%          | 2,444,850.00         |
|                                                                                                                                                                                                      |                   |                                                      |                                                          |                |                      |
|                                                                                                                                                                                                      | <b>TOTAL</b>      | <b>2,444,850</b>                                     | <b>2,444,850.00</b>                                      |                |                      |
| 10. Fernwood Investments, Inc.<br>Filipino                                                                                                                                                           | Common            | 2,416,941                                            | 2,416,941.00                                             | 0.23%          | 2,416,941.00         |
|                                                                                                                                                                                                      |                   |                                                      |                                                          |                |                      |
|                                                                                                                                                                                                      | <b>TOTAL</b>      | <b>2,416,941</b>                                     | <b>2,416,941.00</b>                                      |                |                      |
| 11. Double Spring Investments Corp.<br>Filipino                                                                                                                                                      | Common            | 1,660,305                                            | 1,660,305.00                                             | 0.16%          | 1,660,305.00         |
|                                                                                                                                                                                                      |                   |                                                      |                                                          |                |                      |
|                                                                                                                                                                                                      | <b>TOTAL</b>      | <b>1,660,305</b>                                     | <b>1,660,305.00</b>                                      |                |                      |
| 12. Berit Holdings Corporation<br>Filipino                                                                                                                                                           | Common            | 1,041,409                                            | 1,041,409.00                                             | 0.10%          | 1,041,409.00         |
|                                                                                                                                                                                                      |                   |                                                      |                                                          |                |                      |
|                                                                                                                                                                                                      | <b>TOTAL</b>      | <b>1,041,409</b>                                     | <b>1,041,409.00</b>                                      |                |                      |
| 13. Dacon Corporation<br>Filipino                                                                                                                                                                    | Common            | 823,380                                              | 823,380.00                                               | 0.08%          | 823,380.00           |
|                                                                                                                                                                                                      |                   |                                                      |                                                          |                |                      |
|                                                                                                                                                                                                      | <b>TOTAL</b>      | <b>823,380</b>                                       | <b>823,380.00</b>                                        |                |                      |
| 14. Augusta Holdings, Inc.<br>Filipino                                                                                                                                                               | Common            | 760,425                                              | 760,425.00                                               | 0.07%          | 760,425.00           |
|                                                                                                                                                                                                      |                   |                                                      |                                                          |                |                      |
|                                                                                                                                                                                                      | <b>TOTAL</b>      | <b>760,425</b>                                       | <b>760,425.00</b>                                        |                |                      |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>                                                                                                                                                            |                   |                                                      | <b>11,828,724.00</b>                                     | <b>1.11%</b>   |                      |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>                                                                                                                                                               |                   |                                                      |                                                          |                | <b>11,828,724.00</b> |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS                                                                                                                         |                   |                                                      |                                                          |                |                      |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. |                   |                                                      |                                                          |                |                      |



**AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b>                                                                                                                                                                                      |                   | <b>SEMIRARA MINING AND POWER CORPORATION</b>                |                     |                |                     |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------|---------------------|----------------|---------------------|
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b>                                                                                                                                                                        | <b>693</b>        | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>    | <b>101</b>          |                |                     |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>                                                                                                                                                             |                   | <b>PHP65,760,476,502 (Consolidated - December 31, 2016)</b> |                     |                |                     |
| <b>STOCKHOLDER'S INFORMATION</b>                                                                                                                                                                            |                   |                                                             |                     |                |                     |
| NAME AND NATIONALITY                                                                                                                                                                                        | SHARES SUBSCRIBED |                                                             |                     |                | AMOUNT PAID (PhP)   |
|                                                                                                                                                                                                             | TYPE              | NUMBER                                                      | AMOUNT (PhP)        | % OF OWNERSHIP |                     |
| 15. Fernwood Investments, Inc.<br>Filipino                                                                                                                                                                  | Common            | 753,065                                                     | 753,065.00          | 0.07%          | 753,065.00          |
|                                                                                                                                                                                                             |                   |                                                             |                     |                |                     |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>753,065</b>                                              | <b>753,065.00</b>   |                |                     |
| 16. Meru Holdings, Inc.<br>Filipino                                                                                                                                                                         | Common            | 346,800                                                     | 346,800.00          | 0.03%          | 346,800.00          |
|                                                                                                                                                                                                             |                   |                                                             |                     |                |                     |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>346,800</b>                                              | <b>346,800.00</b>   |                |                     |
| 17. Great Times Holdings Corporation<br>Filipino                                                                                                                                                            | Common            | 302,559                                                     | 302,559.00          | 0.03%          | 302,559.00          |
|                                                                                                                                                                                                             |                   |                                                             |                     |                |                     |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>302,559</b>                                              | <b>302,559.00</b>   |                |                     |
| 18. Cobankiat, Johnny O.<br>Filipino                                                                                                                                                                        | Common            | 278,760                                                     | 278,760.00          | 0.03%          | 278,760.00          |
|                                                                                                                                                                                                             |                   |                                                             |                     |                |                     |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>278,760</b>                                              | <b>278,760.00</b>   |                |                     |
| 19. Vendivel, Olga P.<br>Filipino                                                                                                                                                                           | Common            | 240,000                                                     | 240,000.00          | 0.02%          | 240,000.00          |
|                                                                                                                                                                                                             |                   |                                                             |                     |                |                     |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>240,000</b>                                              | <b>240,000.00</b>   |                |                     |
| 20. Windermere Holdings Inc.<br>Filipino                                                                                                                                                                    | Common            | 190,542                                                     | 190,542.00          | 0.02%          | 190,542.00          |
|                                                                                                                                                                                                             |                   |                                                             |                     |                |                     |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>190,542</b>                                              | <b>190,542.00</b>   |                |                     |
| 21. OTHERS (Indicate the number of the remaining stockholders) - 657                                                                                                                                        | Common            | 509,329                                                     | 509,329.00          | 0.05%          | 509,329.00          |
|                                                                                                                                                                                                             |                   |                                                             |                     |                |                     |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>509,329</b>                                              | <b>509,329.00</b>   |                |                     |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>                                                                                                                                                                   |                   |                                                             | <b>2,621,055.00</b> | <b>0.25%</b>   | <b>2,621,055.00</b> |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>                                                                                                                                                                      |                   |                                                             |                     |                |                     |
| <b>INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS</b>                                                                                                                         |                   |                                                             |                     |                |                     |
| <b>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</b> |                   |                                                             |                     |                |                     |

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

|                                                                                                             |                                                                    |                                               |                                  |
|-------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-----------------------------------------------|----------------------------------|
| <b>CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION</b>                                                |                                                                    |                                               |                                  |
| <b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>                                              | <b>AMOUNT (PhP)</b>                                                | <b>DATE OF BOARD RESOLUTION</b>               |                                  |
| 1.1 STOCKS                                                                                                  | N/A                                                                | N/A                                           |                                  |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)                                                 | N/A                                                                | N/A                                           |                                  |
| 1.3 LOANS/ CREDITS/ ADVANCES                                                                                | N/A                                                                | N/A                                           |                                  |
| 1.4 GOVERNMENT TREASURY BILLS                                                                               | N/A                                                                | N/A                                           |                                  |
| 1.5 OTHERS                                                                                                  | N/A                                                                | N/A                                           |                                  |
| <b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>        | <b>DATE OF BOARD RESOLUTION</b>                                    | <b>DATE OF STOCKHOLDERS RATIFICATION</b>      |                                  |
| See attached Annex "A"                                                                                      | See Annex "A"                                                      | See Annex "A"                                 |                                  |
| <b>3. TREASURY SHARES</b>                                                                                   | <b>NO. OF SHARES</b>                                               | <b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b> |                                  |
|                                                                                                             | 3,463,570                                                          | 0.32%                                         |                                  |
| <b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: PHP10,573,075,060.00</b> |                                                                    |                                               |                                  |
| <b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>                                         |                                                                    |                                               |                                  |
| <b>TYPE OF DIVIDEND</b>                                                                                     | <b>AMOUNT (PhP)</b>                                                | <b>DATE DECLARED</b>                          |                                  |
| 5.1 CASH                                                                                                    | 4,275,000,000.00                                                   | April 29, 2016                                |                                  |
| 5.2 STOCK                                                                                                   | 0.00                                                               | N/A                                           |                                  |
| 5.3 PROPERTY                                                                                                | 0.00                                                               | N/A                                           |                                  |
| <b>TOTAL</b>                                                                                                | <b>4,275,000,000.00</b>                                            |                                               |                                  |
| <b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>                                                       |                                                                    |                                               |                                  |
| <b>DATE</b>                                                                                                 | <b>NO. OF SHARES</b>                                               | <b>AMOUNT</b>                                 |                                  |
| N/A                                                                                                         | N/A                                                                | N/A                                           |                                  |
| <b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>                                      |                                                                    |                                               |                                  |
| <b>NAME OF AGENCY:</b>                                                                                      | <b>SEC</b>                                                         | <b>BSP</b>                                    | <b>IC</b>                        |
| <b>TYPE OF LICENSE/REGN.</b>                                                                                | Permit to Offer Securities                                         | N/A                                           | N/A                              |
| <b>DATE ISSUED:</b>                                                                                         | Feb 1, 2005; Feb 5, 1993; Jul 27, 1992; Sep 30, 1983; Jul 18, 1980 | N/A                                           | N/A                              |
| <b>DATE STARTED OPERATIONS:</b>                                                                             | February 26, 1980                                                  | N/A                                           | N/A                              |
| <b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>                     | <b>TOTAL NO. OF OFFICERS</b>                                       | <b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b> | <b>TOTAL MANPOWER COMPLEMENT</b> |
| 20,322,353.00                                                                                               | 13                                                                 | 559                                           | 3,589                            |

NOTE: USE ADDITIONAL SHEET IF NECESSARY



## Annex "A"

| <b>Investment of Corporate Funds in Activities under its Secondary Purposes (Please specify)</b>    | <b>Date of Board Resolution</b> | <b>Date of Stockholders Ratification</b> |
|-----------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------|
| Mining of other minerals, power, generation pursuant to paragraph (a) and (f) of Secondary Purpose. | March 26, 2007                  | May 7, 2007                              |
| Ecozone Development pursuant to paragraph (o) of Secondary Purpose.                                 | March 7, 2011                   | May 2, 2011                              |